

We understand the demands of your time and energy and appreciate the legacy you are working to grow and share with your loved ones. By partnering with a Renasant Private Client Managing Director, you'll receive a one-of-a-kind service that is intentionally simple. Our talented team of bankers delivers a seamless client experience by providing: premium deposit and loan solutions, high-level understanding to meet your financial goals, and a single point of access for all of your banking needs.<sup>1</sup>

## SOLUTIONS

### Checking & Money Market

- Private Client Checking provides the following if eligibility requirements are met<sup>2</sup>: (i) a competitive rate on the first \$25,000.00 on deposit; and (ii) up to \$20.00 in ATM fee refunds.
- Private Client Money Market allows you the flexibility to keep funds liquid, while benefiting from a • premium rate of return.
- Private Client Personal Trust Checking is for self-settled or revocable living trusts to have the convenience of a personal checking account.<sup>3</sup>

## **Online & Mobile Access**

- Check your balances, make transfers, and pay bills from your desktop or compatible device.
- Enjoy elevated limits on mobile deposits directly from your Renasant Bank mobile banking app any time, any day. Download the Renasant Bank app for iPhone®, iPad® or Android <sup>4,5</sup>.

# **Private Client Lending**<sup>6</sup>

- Our Private Client Mortgage is available with flexible terms and competitive interest rates.
- ٠ Home Equity Loans and Lines of Credit
- Unsecured Loans and Lines of Credit •
- Commercial Loans and Lines of Credit ٠

### **Renasant Treasury Solutions**

Treasury Solutions offers a variety of services designed to help your business or practice improve cash flow, maximize profit, increase efficiency and combat fraud.

5 Renasant Online Banking, eStatement, Mobile Banking, Mobile Deposit and Text Message Banking applications are available to all Renasant Bank consumer on line banking customers. Bill Pay and Funds Transfer features of our suite of online products are available when there is sufficient available balance for the transfer or bill payment. Certain terms and conditions and exclusions apply

6 Subject to product qualifications and credit approval.

NMLS # 402669



<sup>1</sup> To qualify for Renasant Bank Private Client Ioan and deposit products, you must have: (i) qualifying income of \$350,000 or greater; or (ii) joint investable assets of \$500,000 or greater. \*\*Retirement accounts don't count toward investable asset threshold until age 591/2. Subject to product qualifications and credit approval

<sup>2</sup> Eligibility Requirements - Earn the higher interest rate and ATM fee refunds when you receive your monthly statements electronically and do the following during each Qualification Cycle\*\*: (i) Have at least 10 Electronic Debit Transactions (including Debit Card and ACH Debit Transactions / Excluding ATM Transactions) post and clear per Qualification Cycle\*\*; or (ii) Have at least one Direct Deposit post and clear per Qualification Cycle\*\*. \*\*Qualification Cycle: This term means a period beginning three (3) business days prior to the beginning of your statement cycle and will end three (3) business days prior to the end of your statement cycle.

<sup>3</sup> Private Client Personal Trust Checking is only available to a self-settled trust or revocable living trust where the owner of the checking account is also the grantor, trustee, and lifetime beneficiary of the trust.

<sup>4</sup> Android is a trademark of Google Inc. iPhone® and iPad® are trademarks of Apple Inc., registered in the U.S. and other countries. App Store is a service mark of Apple Inc.